

September 4, 2024

The Manager  
The Listing Department  
National Stock Exchange Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
**Mumbai 400 051**

The Manager  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
**Mumbai 400 001**

**NSE Symbol: IVC**  
**BSE Scrip Code: 511208**  
**ISIN : INE050B01023**

**Re : Disclosure under Regulation 30 – Update on Scheme of Amalgamation of IL&FS Asian Infrastructure Managers Limited and IIML Asset Advisors Limited with IL&FS Investment Managers Limited**

Dear Sirs :

This is further to the earlier disclosures made by the Company on the captioned subject

We wish to inform you that Transferor Companies - IL&FS Asian Infrastructure Managers Limited and IIML Asset Advisors Limited (Wholly Owned Subsidiaries of IL&FS Investment Managers Limited) and Transferee Company - IL&FS Investment Managers Limited filed the Certified True Copy of the Order passed by the Hon'ble NCLT, Mumbai Bench with the Ministry of Corporate Affairs (MCA) in the prescribed e-form INC 28 and the same has been approved by MCA

Accordingly, the Scheme of Amalgamation has become effective and the Transferor Companies - IL&FS Asian Infrastructure Managers Limited and IIML Asset Advisors Limited ceased to exist. The Appointed Date for the said scheme is April 1, 2022

We further wish to inform that in terms of the said scheme, the Authorised Share Capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of the Transferor Companies. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the Authorised Share Capital, stands replaced/substituted by following :

- V. "The Authorised Share Capital of the Company is Rs 77,20,00,000/- (Rupees Seventy Seven Crores Twenty Lakhs only) divided into 38,60,00,000 (Thirty Eight Crores and Sixty Lakhs) Equity Shares of Rs 2/- (Rupees Two only) each with power to the Company to increase or reduce such capital from time to time, in accordance with the Regulations of the Company and the legislative provisions for the time being in force in this behalf and with the power to divide the shares in the Capital for the time being into Equity Share Capital or Preference Share Capital and to attach thereto respectively any preferential, qualified or special rights, privileges or conditions, and to vary, modify and abrogate the same in such manner as may be determined by or in accordance with these presents"

You are requested to kindly take the same on record

Thanking you,

Yours sincerely,

**Sanjay Mitra**  
**Company Secretary & Compliance Officer**