

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity: IL&FS Investment Managers Limited		
2	Scrip Code/Name of Scrip/Class of Security: 511208 / IVC / Equity		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
a.	If under 31(1)(b) then indicate the report for Quarter ending : DECEMBER 31, 2015		
b.	If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			



IL&FS Investment Managers Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No. of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	158333152	0	0	158333152	50.42	0	0	0	0.00	0	50.42	0	0.00	158333152	100.00	158333152
(B)	Public	33070	155699588	0	0	155699588	49.58	0	0	0	0.00	0	49.58	0	0.00	0	0.00	145681336
(C)	Non Promoter - Non Public				0	0		0	0	0	0.00	0		0.00		0	0.00	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>33071</b>	<b>314032740</b>	<b>0</b>	<b>0</b>	<b>314032740</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>158333152</b>	<b>50.42</b>	<b>304014488</b>



Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Share holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No. of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		1	158333152	0	0	158333152	50.42	0	0	0	0.00	0	50.42	0	0.00	158333152	100.00	158333152
	Bodies Corporate -																		
	Infrastructure Leasing And Financial Services Limited	AAACI0989F		158333152	0	0	158333152	50.42	0	0	0	0.00	0	50.42	0	0.00	158333152	100.00	158333152
	<b>Sub Total (A)(1)</b>		<b>1</b>	<b>158333152</b>	<b>0</b>	<b>0</b>	<b>158333152</b>	<b>50.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>50.42</b>	<b>0</b>	<b>0.00</b>	<b>158333152</b>	<b>100.00</b>	<b>158333152</b>
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>1</b>	<b>158333152</b>	<b>0</b>	<b>0</b>	<b>158333152</b>	<b>50.42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>50.42</b>	<b>0</b>	<b>0.00</b>	<b>158333152</b>	<b>100.00</b>	<b>158333152</b>

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Note : The Promoter has created encumbrance on the shares of the Company & not the pledge. Further as per the records received from Promoters DP, shares of the Company are free from any marking & the shares are not pledged

Category	Category & Name of shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held(b)	No.	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		2	11375115	0	0	11375115	3.62	0	0	0	0.00	0	3.62	0	0.00	0	0.00	11375115
	PPFAS Long Term Value Fund	AACTP2540E		11370900	0	0	11370900	3.62	0	0	0	0.00	0	3.62	0	0.00	0	0.00	11370900
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions / Banks		10	281752	0	0	281752	0.09	0	0	0	0.00	0	0.09	0	0.00	0	0.00	275700
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify)		2	2254470	0	0	2254470	0.72	0	0	0	0.00	0	0.72	0	0.00	0	0.00	2254470
	Foreign Institutional Investors		2	2254470	0	0	2254470	0.72	0	0	0	0.00	0	0.72	0	0.00	0	0.00	2254470
	Sub Total (B)(1)		14	13911337	0	0	13911337	4.43	0	0	0	0.00	0	4.43	0	0.00	0	0.00	13905285
<b>2</b>	<b>India</b>																		
	Central Government/ State Government(s)/ President of		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		31040	64139956	0	0	64139956	20.42	0	0	0	0.00	0	20.42	0	0.00	0	0.00	54235901
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		79	32468879	0	0	32468879	10.34	0	0	0	0.00	0	10.34	0	0.00	0	0.00	32468879
	C. M. Sen	AATPS4047G		3384000	0	0	3384000	1.08	0	0	0	0.00	0	1.08	0	0.00	0	0.00	3384000
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		1937	45179416	0	0	45179416	14.39	0	0	0	0.00	0	14.39	0	0.00	0	0.00	45071271
	Trusts		1	50000	0	0	50000	0.02	0	0	0	0.00	0	0.02	0	0.00	0	0.00	50000
	Govt. Nominees		1	562	0	0	562	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Hindu Undivided Family		801	3616081	0	0	3616081	1.15	0	0	0	0.00	0	1.15	0	0.00	0	0.00	3616081
	Non Resident Indians (Non Repat)		113	1141145	0	0	1141145	0.36	0	0	0	0.00	0	0.36	0	0.00	0	0.00	1140305
	Directors		7	14248511	0	0	14248511	4.54	0	0	0	0.00	0	4.54	0	0.00	0	0.00	14248511
	Susim Mukul Datta	AAGPD6963M		4750000	0	0	4750000	1.51	0	0	0	0.00	0	1.51	0	0.00	0	0.00	4750000
	Archana Hingorani	ABLPH8227Q		4195719	0	0	4195719	1.34	0	0	0	0.00	0	1.34	0	0.00	0	0.00	4195719
	Bansidhar S Mehta	AADPM4552A		3493750	0	0	3493750	1.11	0	0	0	0.00	0	1.11	0	0.00	0	0.00	3493750
	Non Resident Indians (Repat)		318	5709486	0	0	5709486	1.82	0	0	0	0.00	0	1.82	0	0.00	0	0.00	5709486
	Clearing Member		166	739903	0	0	739903	0.24	0	0	0	0.00	0	0.24	0	0.00	0	0.00	739903
	Market Maker		12	87908	0	0	87908	0.03	0	0	0	0.00	0	0.03	0	0.00	0	0.00	87908
	Bodies Corporate		518	19585820	0	0	19585820	6.24	0	0	0	0.00	0	6.24	0	0.00	0	0.00	19479077
	Uno Metals Ltd	AAACU3053E		7977000	0	0	7977000	2.54	0	0	0	0.00	0	2.54	0	0.00	0	0.00	7977000
	Sub Total (B)(3)		33056	141788251	0	0	141788251	45.15	0	0	0	0.00	0	45.15	0	0.00	0	0.00	131776051
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		33070	155699588	0	0	155699588	49.58	0	0	0	0.00	0	49.58	0	0.00	0	0.00	145681336

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged, or otherwise encumbered		Number of equity shares held in dematerialised form	
									No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held(b)	No.	As a % of total Shares held(b)		
									Class eg: X	Class eg: Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

