

Date: _____, 2020

To,
IL&FS Investment Managers Limited
The IL&FS Financial Centre, Plot No C-22,
G Block, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Subject : Declaration regarding Category and Beneficial Ownership of shares

**Ref : PAN - _____
Folio Number / DP ID/ Client ID - _____**

With reference to the captioned subject, and in relation to the appropriate withholding of taxes on the Dividend payable to me / us by **IL&FS Investment Managers Limited** (the Company), I / We hereby declare as under :

1. We, [NAME OF SHAREHOLDER], holding share/shares of the Company as on the record date, hereby declare that I am /we are tax resident of India for the period April 2020-March 2021 (Indian Fiscal Year).
2. We hereby declare that (Select Applicable)
 - ☐ We are **Insurance Company** and are the beneficial owner of the share/shares held in the Company; and we are submitting self-attested copy of valid PAN Card
 - ☐ We are **Mutual Fund** specified in Section 10(23D) of the Income Tax Act, 1961 and are the beneficial owner of the share/shares held in the Company; and we are submitting self-attested copy of valid PAN Card and registration certificate
 - ☐ We are **Alternative Investment fund** established in India and are the beneficial owner of the share/shares held in the Company; and our income is exempt under Section 10(23FBA) of the Act and are governed by SEBI regulations as Category I or Category II AIF; and we are submitting self-attested copy of the valid PAN card and registration certificate
 - ☐ We are [MENTION CATEGORY OF THE ENTITY] and are the beneficial owner of the share/shares held in the Company; and are not subject to withholding tax under section 196 of the Income Tax Act; and we are submitting self-attested copy of the documentary evidence supporting the exemption status along with self-attested copy of valid PAN card.

3. I/ We further indemnify the Company for any penal consequences arising out of any acts of commission or omission initiated by the Company by relying on my/ our above averment.
4. I/We hereby confirm that the above declaration should be considered to be applicable for all the shares held in the Company under PAN/ accounts declared in the form.

Thanking you,

Yours faithfully,

For [NAME OF SHAREHOLDER]

[Insert Signature]

Authorized Signatory [Name/designation]

Contact address: [Please insert]

Contact Number: [Please insert]

Email address: [Please insert]