

Statement showing Shareholding Pattern

Name of the Company: IL&FS Investment Managers Limited

Scrip Code: NSE – IVC BSE – 511208	Name of the Scrip: IL&FS Investment Managers Limited Class of Security: Equity	Quarter ended: June 30, 2015
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Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants **	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	314,032,740 Shares		

** Warrants doesn't includes ESOPs granted to the employees under the various ESOP Schemes of the Company

Category code	Category of shareholder	Number of share-holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered (#)	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	158,333,152	158,333,152	50.42	50.42	158,333,152	100
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
Sub-Total (A)(1)		1	158,333,152	158,333,152	50.42	50.42	158,333,152	100
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
Sub-Total (A)(2)		-	-	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	158,333,152	158,333,152	50.42	50.42	158,333,152	100

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

(B)	Public shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	2	11,375,115	11,375,115	3.62	3.62		
(b)	Financial Institutions/ Banks	10	90,154	84,102	0.03	0.03		
(c)	Central Government/ State Government(s)	1	562	-	0.00	0.00		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	2	2,054,470	2,054,470	0.66	0.66		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
Sub-Total (B)(1)		15	13,520,301	13,513,687	4.31	4.31		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	522	19,210,352	19,103,609	6.12	6.12		
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	30,325 208	57,514,364 43,048,128	47,411,877 43,048,128	18.31 13.71	18.31 13.71		
(c)	Qualified Foreign Investor	--	--	--	--	--		

³ For definitions of "Public Shareholding", refer to Clause 40A.

(d)	Any Other (specify)							
	- Directors	7	14,426,011	14,426,011	4.59	4.59		
	- NRIs	389	6,889,914	6,889,074	2.19	2.19		
	- Hindu Undivided Families	20	199,868	199,868	0.06	0.06		
	- Clearing Members	171	806,965	806,965	0.26	0.26		
	- Trusts	2	83,685	83,685	0.03	0.03		
	Sub-Total (B)(2)	31,644	142,179,287	131,969,217	45.27	45.27		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	31,659	155,699,588	145,482,904	49.58	49.58	NA	NA
	TOTAL (A)+(B)	31,660	314,032,740	303,816,056	100.00	100.00	158,333,152	50.42
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	NA	-	NA	NA
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	31,660	314,032,740	303,816,056	100.00	100.00	158,333,152	50.42

NA – Not Applicable

- The Promoter has created encumbrance on the shares of the Company and not the pledge. Further as per the records received from Promoters DP, shares of the Company are free from any marking and the shares are not pledged

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants **		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B) +(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Infrastructure Leasing & Financial Services Limited	158,333,152	50.42	158,333,152	100	50.42	-	-	-	-	50.42
TOTAL		158,333,152	50.42	158,333,152	100	50.42	-	-	-	-	50.42

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

** Warrants doesn't includes ESOPs granted to the employees under the various ESOP Schemes of the Company

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants **		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	PPFAS Long Term Value Fund	11,370,900	3.62	-	-	-	-	3.62
2.	UNO Metals Limited	7,977,000	2.54	-	-	-	-	2.54
3.	Susim Mukul Datta	4,750,000	1.51	-	-	-	-	1.51
4.	Archana Niranjan Hingorani	4,195,719	1.34	-	-	-	-	1.34
5.	Bansidhar S Mehta	3,493,750	1.11	-	-	-	-	1.11
6.	C. M. Sen	3,428,000	1.09	-	-	-	-	1.09
TOTAL		35,215,369	11.21	-	-	-	-	11.21

** Warrants doesn't includes ESOPs granted to the employees under the various ESOP Schemes of the Company

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	-	-	-	-	-	-	-	-
2.	-	-	-	-	-	-	-	-
TOTAL								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1.	-	-	-	-
2.	-	-	-	-
TOTAL		-	-	-

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	-	-	-	-
2.	-	-	-	-
TOTAL		-	-	-

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	-	-	-	-
2.	-	-	-	-
TOTAL		-	-	-

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer – Not Applicable since the Company has issued only one type of security i.e. Equity Shares and only one class of Equity Shares carrying one vote per share

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						

Category (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
Sub-Total (B)(1)							
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
Sub-Total (B)(2)							
Total Public Shareholding (B)= (B)(1)+(B)(2)							
TOTAL (A)+(B)							
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						